


MEASURED ENTITY

Company Name	TriAlpha Investment Management (Pty) Ltd
Trade Name	TriAlpha Investment Management (Pty) Ltd
Location	Unit 3A, 3rd Floor, The Matrix 1 Bridgeway, Century City 7441
Registration Number	2006/008726/07
VAT Number	4780228831
SDL Number	L500760535
Certificate Number	TMP010777 - REV5

B-BBEE SCORE PER ELEMENT

Equity Ownership	22.00
Management Control	20.00
Skills Development	17.94
Procurement Enterprise & Supplier Development	33.70
Socio-Economic Development & Consumer Education	3.00
Empowerment Financing	N/A
Access to Financial Services	N/A
Additional Y.E.S points	0.00
Total Score	96.64
Converted score (for information purposes only)	102.16

B-BBEE STATUS

Final B-BBEE Status	Level One Contributor	
Final B-BBEE Recognition Level	135%	
Empowering Supplier	Yes	
Discounting Principle Applied to final level	No	
Participation in Y.E.S and tier achieved	N/A	
Achieve YES Target and 2.5% Absorption	No	
Achieve 1.5 x YES Target and 5% Absorption	No	
Achieve Double YES Target and 5% Absorption	No	
Level & Points from Y.E.S. Initiative	No additional levels or points	
Exclusion Principle applied to Ownership	No	
Modified Flow-Through Principle Applied	No	
Ownership Recognition	Flow-Through	Modified Flow-Through
Black Ownership (*Economic Interest)	100.00%	N/A
Black Female Ownership (*Economic Interest)	50.00%	N/A
Voting Rights of Black People	100.00%	N/A
Voting Rights of Black Women	50.00%	N/A
Economic Interest of Black People	100.00%	N/A
Economic Interest of Black Women	50.00%	N/A
51% Black Owned	Yes	
30% Black Women Owned	Yes	
51% Black Designated Group Supplier	No	
Total Black Designated Groups	0.00%	
Black Youth	0.00%	
Black Disabled People	0.00%	
Black Unemployed People	0.00%	
Black People living in rural/under-developed areas	0.00%	
Black Military Veterans	0.00%	
Measurement Period	Financial Year Ended 31 March 2025	
Applicable Scorecard	Amended Financial Sector Generic Scorecard: Other Institutions	
Applicable BEE Code	Gazetted Codes 41287	
Date of Issue	21 November 2025	
Date of Re-issue	N/A	
Expiry Date	20 November 2026	


Sheree Williams

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 Technical Signatory